

ADDENDUM #2

Request for Proposals
Maple Tower Lender and Syndicator
Solicitation No. 2025-4008

Originally Issued July 14, 2025

Addendum 2 – Issued August 1, 2025

To Offerors:

The following additions, deductions, changes and corrections to the proposal and specifications for the above referenced project shall hereby be incorporated into the work, and their affect on the proposal shall be reflected in the Offeror's proposal. Offerors shall also verify this fact by indicating the receipt of the addendum in their proposal.

CHANGES:

The due date for questions is extended to August 8, 2025 at 11:00AM.

The following Confidential Attachments are deleted and replaced with revised documents. As a reminder, these attachments are made available to all firms who have submitted a Notice of Intent.

4.4 Organizational Chart

4.5 RAD CHAP

QUESTIONS:

1. Are you looking for debt as well? **Yes.**
2. Would there be a possibility of getting an extension for the submission of questions? **Yes. See above.**
3. Will there be a separate RFP for bond underwriting services or should we include these services in our proposal? **There will not be a separate RFP for bond underwriting services. No**

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need to include a proposal in the responses. CMHA will determine the bond underwriter as part of, or after, the selection of financing partners.

4. The financial projections did not include OHFA Housing Development Loan bridge financing. Will CMHA be requesting one from OHFA? **At this time, CMHA does not plan on applying for an OHFA housing development loan, but is open to considering and discussing all financing sources.**

END OF ADDENDUM TO DATE 8/1/25

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